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January 30, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brookings School District 05-1
Brookings and Moody Counties, South Dakota
$3,370,000 General Obligation Refunding Bonds, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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**BROOKINGS SCHOOL DISTRICT 05-1**
**BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA**
**GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020**

# BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Brookings School District 05-1.

2. Designation of issue: General Obligation Bonds, Series 2020

3. Date of issue: January 29, 2020

4. Purpose of issue: Providing funds to refund General Obligation Refunding Bonds, Series 2015 (Crossover Partial Advance Refunding) dated February 19, 2015. The Bonds are to be redeemed February 28, 2019.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $3,370,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2020 is true and correct on this 29th day of January 2020.

By: Brian Lueders
Its: Business Manager

D.A. DAVIDSON

## BOND DEBT SERVICE

**BROOKINGS SCHOOL DISTRICT 05-1**
**BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA**
**South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program**
**GENERAL OBLIGATION REFUNDING BONDS, SERIES 2020**
**Current Refunding of Ser. 2015 G.O. Bonds**
**BQ, AA+ Rating (AA- S&P Underlying Rating), Non-Callable, 2027 Final Maturity**
**Final Pricing**

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|---|---|---|---|---|---|
| 08/01/2020 | 365,000 | 4.000% | 68,148.89 | 433,148.89 | |
| 02/01/2021 | | | 60,100.00 | 60,100.00 | |
| 06/30/2021 | | | | | 493,248.89 |
| 08/01/2021 | 380,000 | 4.000% | 60,100.00 | 440,100.00 | |
| 02/01/2022 | | | 52,500.00 | 52,500.00 | |
| 06/30/2022 | | | | | 492,600.00 |
| 08/01/2022 | 395,000 | 4.000% | 52,500.00 | 447,500.00 | |
| 02/01/2023 | | | 44,600.00 | 44,600.00 | |
| 06/30/2023 | | | | | 492,100.00 |
| 08/01/2023 | 410,000 | 4.000% | 44,600.00 | 454,600.00 | |
| 02/01/2024 | | | 36,400.00 | 36,400.00 | |
| 06/30/2024 | | | | | 491,000.00 |
| 08/01/2024 | 430,000 | 4.000% | 36,400.00 | 466,400.00 | |
| 02/01/2025 | | | 27,800.00 | 27,800.00 | |
| 06/30/2025 | | | | | 494,200.00 |
| 08/01/2025 | 445,000 | 4.000% | 27,800.00 | 472,800.00 | |
| 02/01/2026 | | | 18,900.00 | 18,900.00 | |
| 06/30/2026 | | | | | 491,700.00 |
| 08/01/2026 | 465,000 | 4.000% | 18,900.00 | 483,900.00 | |
| 02/01/2027 | | | 9,600.00 | 9,600.00 | |
| 06/30/2027 | | | | | 493,500.00 |
| 08/01/2027 | 480,000 | 4.000% | 9,600.00 | 489,600.00 | |
| 06/30/2028 | | | | | 489,600.00 |
| | 3,370,000 | | 567,948.89 | 3,937,948.89 | 3,937,948.89 |